Is the European Biofuels industry in danger of stalling? With the lack of governmental support resulting in a high level of uncertainty for EU producers post 2020, the industry needs more concrete objectives to enable it to move forward.

WHY ATTEND
• In-depth knowledge from the leaders of industry – Hear first-hand accounts from those at the forefront
• Stronger focus on the issues that really matter
• Extended panel sessions
• More networking opportunities

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WEDNESDAY, APRIL 13, 2016

08:00  Registration and networking breakfast – available to sponsor

09:00  **WELCOME ADDRESS** Tim Worledge, Editorial Director for Pricing, Platts Agriculture

09:10  **KEYNOTE ADDRESS** Biofuels for tomorrow’s needs
Tim Worledge, Editorial Director for Pricing, Platts Agriculture

09:35  The mid-term outlook for lignocellulosic biofuels in Europe
• 1G vs. 2G biofuels
• Biomass – heat & power, biofuels or biochemicals?
• What to do we do about lignin – waste, fuel or chemicals?
Gisle L Johansen, Senior Vice President R&D and Business Development, Executive Vice President Fine Chemicals, Borregaard

SESSION ONE: POLICY

Moderator: Tim Worledge, Editorial Director for Pricing, Platts Agriculture

09:55  Insight from the European Commission
• A vision for post 2020 for biofuels
• What principles are driving the next regulations?
Ruta Baltase, Policy Officer, DG ENERGY, European Commission

10:15  The future for biofuels post 2020
• Does the Biofuels industry need to do more the lobby the European Union?
• Prospects for advanced biofuels through EU policy
• Why isn’t the sustainability of fossil fuels being challenged?
Robert Wright, Secretary General, ePURE

10:35  Industry progress after regulatory change
• The impact of the ILUC directive
• How will the renewables energy directive be implemented?
• Managing land use emissions for traditional and next gen biofuels
Caroline Midgley, Head of biofuels and bio-based chemicals research, LMC International

10:55  **PANEL DISCUSSION** Gauging public and government support for biofuels
Introduced by: Aleksandra Rybczyńska, Bioenergy Analyst, Bloomberg New Energy Finance
• Moving to E10 and E20, what needs to be accomplished, what are the barriers?
• Can Biodiesel achieve compliance objectives?
• How can biofuels gain the same support as electric transport?
• Scope for the future of biofuels in aviation and marine?
• Damage from “Emissions-gate”
Aleksandra Rybczyńska, Bioenergy Analyst, Bloomberg New Energy Finance
Dr. Jeremy Tomkinson, Chief Executive Officer, NNfCC
Robert Wright, Secretary General, ePURE

11:25  Networking and refreshment break – available to sponsor

SESSION TWO: BIOFUEL FEEDSTOCK MARKETS

Moderator: Tim Worledge, Editorial Director for Pricing, Platts Agriculture

11:55  Are conventional biofuels an endangered species?
• Changing availability of feedstocks
• Current challenges faced
• Where now?
Sebastian Haye, Managing Consultant, E4tech

12:15  Developments in advanced biofuels
• To what extent are biofuel producers contemplating a switch towards advanced biofuels?
• Is a 0.5% target enough to encourage development?
• How fast will advanced biofuels be deployed in Europe and elsewhere?
• Are next generation biofuels pushing out 1st gen, or creating new markets?
Henrique Pacini, Economic Affairs Officer, Trade, Environment, Climate Change and Sustainable Development Branch, UNCTAD

12:35  BDI bioCRACK – A refinery integrated biomass-to-liquid concept
• A refinery integrated biomass-to-liquid concept
• Use of Multi-Feedstock biomass (such as straw, wood, rice straw etc.)
• GHG Saving up to 85%
• Raw diesel upgrade to EN590 with standard processes
Dr. Edgar Ahn, Member of the Board & Chief Strategy Officer, BDI – BioEnergy International

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12:55  PANEL DISCUSSION  Diversification in feedstocks
- Developments in alternative feedstocks
- What are the barriers to further diversification?
- Is diversifying a means to an end or slowing down development?
Gabriele Walli, Feedstock & Biofuel Supply, OMV Refining & Marketing
Stephan Leisner, Managing Director, Bio Oil Group & Chief Executive Officer, Eco FUELS
Patrick Pitkänen, Head of Business Development, St1 Biofuels
Lars Lind, Managing Director, Perstorp BioProducts

13:25  Networking Lunch – available to sponsor

SESSION THREE: MARKETS AND TRADING
Moderator: Sean Bartlett, Managing Editor, EMEA Biofuels, Platts Agriculture

14:40  The blender’s view – biofuel management in an oil company
- Faster than the lion or faster than the others?
- How has the crude oil market affected biofuel demand?
- Ethanol vs biodiesel margins
- Exploring Europe’s biodiesel trading landscape
Csaba Zsótér, Head of Feedstock Supply and Trade, MOL Group

15:00  Future outlook for supply and demand in Europe
- Upcoming changes in biofuel trade flows
- What will happen to existing production capacities?
- Export potentials
Kevin McGeeney, CEO, Starsupply

15:20  Outlook, overview and performance of the key benchmarks
- Changing the game – the impact of price reporting
- How prices are assessed?
Sean Bartlett, Managing Editor, EMEA Biofuels, Platts

15:40  PANEL DISCUSSION  Implications to the market from the adoption of nationalized targets
- Exploring the different targets across Europe and their effect on market dynamics
- Lessons learnt after the 1st year of Germany’s GHG commitment?
- With diesel cars being pushed out of some cities, what does this mean for the EU biodiesel market?
Michael Fiedler-Panajotopoulos, Director Sales & Public Affairs, PETROTEC & President, European Waste-to-Advanced Biofuels Association
Andreas Feige, Managing Director, ISCC System
John Kasak, Regional Head of Biodiesel Operations, Tarcona

16:10  Networking and refreshment break – available to sponsor

SESSION FOUR: INTERNATIONAL ASPECTS
Moderator: Tim Worledge, Editorial Director for Pricing, Platts Agriculture

16:40  PANEL DISCUSSION  Assessing the global market – What can Europe learn?
The Americas
- Current state of the American market
- Trade flows between North and South America
- How is Brazil’s infrastructure hindering the biofuels market and what is being done to combat this?
- Latest developments of the Renewable Fuels Standard
- What does the TTIP mean for NAFTA markets moving forward?
Asia
- Update on local mandates
- Unlocking the potential of China
- How with TTP impact regional biofuel trade flows?
Géraldine Kutás, Head of International Affairs & Senior International Adviser to the President, UNICA
Virendra Jain, Sugar & Biofuels Analyst, BTG Pactual Commodities

17:10  Closing comments
Tim Worledge, Editorial Director for Pricing, Platts Agriculture

17:20  Networking Reception
Join us immediately after the conference for drinks and networking with our EU Sugar Seminar attendees

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DISCOUNT ACCOMMODATIONS
A limited number of rooms have been reserved for Platts 5th Annual EU Biofuels seminar participants at the Grand Hotel Kempinski at the preferential rate listed below. The discounted rates are for the night of April 12 only. These rates are subject to availability and are not guaranteed after March 14, 2016.

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