Biofuels in the Netherlands
Outlook of the presentation

- The Dutch Sustainable Fuel Vision
- Current market and biofuel targets in the Netherlands
- Implementation of ILUC directive and target for 2020 in the Netherlands
- Outlook Post 2020
Sustainable Fuel Vision

- Adopted in 2014 between around 100 stakeholders
- Multi-track strategy for sustainable mobility in the Netherlands
- Biofuels:
  - long-term solution for heavy duty road transport, shipping and aviation.
  - Transition fuel for light duty road transport and cars.
  - Low CO$_2$ impact, low ILUC-risk.
Current market and biofuel targets

- Renewable energy transport target: 7,75% (including double counting) in 2017
- Renewable energy transport target: 6,25% (including double counting) in 2015. 72% of this obligation was fulfilled with advanced biofuels (mainly Used Cooking Oil)
- Big end users want the security that they don’t use conventional biofuels. Therefore transparency in the biofuel chain becomes more and more important.
ILUC-implementation

To achieve the 2020 targets from RED and FQD are very important.

Dutch government has proposed:

- Capping conventional biofuels to 5%
- Scrapping double counting
- Subtarget 0.5% for list in 2020
- Renewable energy transport target in 2020: 8.4% (without double counting)
Outlook Post 2020

- Parliamentary reservation.
- Preference for a CO$_2$ target like in the FQD
- Focus on biofuels with low CO2 impact and low ILUC risk.
- Exploring how the use of biofuels can actually be stimulated in aviation and shipping.
Thank you for your attention!