This presentation includes forward-looking statements that are subject to many risks and uncertainties. These forward-looking statements, such as statements about Mission’s short-term and long-term growth strategies, can sometimes be identified by use of terms such as “intend,” “expect,” “plan,” “estimate,” “future,” “strive,” and similar words. These statements involve many risks and uncertainties that may cause actual results to differ from what may be expressed or implied in these statements. These risks are discussed in Mission’s Securities and Exchange Commission filings and reports, including the risks identified under the section captioned “Risk Factors” in its preliminary prospectus relating to its initial public offering filed pursuant to Rule 424(b) under the Securities Act of 1933, with the Securities and Exchange Commission. Mission disclaims any obligation to update information contained in these forward-looking statements whether as a result of new information, future events, or otherwise.
Group certification of small-scale farmers in India per ISCC Certification Scheme- Mission Biofuels India Pte Ltd.

Brussels, February 8, 2012

R.Vasuthewan
Mission New Energy Ltd
Australia
Mission New Energy Limited is an integrated global renewable energy company with operations located in Malaysia and India. The company is listed on both the ASX and Nasdaq. Corporate Office in Perth, Australia.

Mission NewEnergy Ltd

USA &

Australia

Mission Biotechnologies Sdn Bhd
Malaysia

Mission Biofuels Sdn Bhd
Malaysia

Mission Biofuels Trading (Shanghai) China

Mission Agro Energy Limited
Mauritius

Mission Biofuels India Pvt Ltd, India

Mission Biofuels India Pvt Ltd, India

Mission Biotechnologies Sdn Bhd
Malaysia

Mission Biofuels Sdn Bhd
Malaysia

250,000 tpa

Biodiesel Refinery Under Construction

100,000 tpa

Biodiesel Refinery Commissioned

99% subsidiary

100% subsidiaries

100% subsidiary
Securing non edible sustainable feedstock is key to future biofuels projects

Mission Choice of non edible energy crop – Jatropha

➢ Jatropha Operations ...concept proven; planted at scale
➢ Non Food, Can be grown on marginal land
➢ Low cost commercially available biofuels solution
➢ Profitable above US$52 per barrel crude oil
➢ Potentially valuable by-products
➢ Potential to continually expand and improve margins

An opportunity to wean from reliance on Subsidies & mandates
Mission Jatropha Model

- Contract farming, building on vast number of small farmers in India

- Farmers to grow only on marginal land (water the limitation)

- Typically 1-2 acres per farmer

- Mission own nurseries to supply saplings

- Mission Agricultural Technologies System

- Close monitoring and continuous contact with farmers
(2.2.2. Adequate standard of independent auditing):

“...‘group auditing’ — in particular for smallholder farmers, producer organisations and cooperatives — can be performed. In such cases, verification for all units concerned can be performed based on a sample of units (...), where appropriate taking into account a relevant standard developed for this purpose (...). Group auditing for compliance with the scheme's land related criteria is only acceptable when the areas concerned are near each other and have similar characteristics. Group auditing for the purpose of calculating greenhouse gas savings is only acceptable when the units have similar production systems and products.”
Essential requirements:
During the group audit, a sample of farms are audited. Farmers have to comply with the group rules and group requirements.

**Pre-condition for group certificate**

**Homogeneous group**
- Same region
- Similar climatic conditions, production systems and risk exposure

**Central Office**
- Registration of group
- Taking care of group management
- Carrying out internal audits
- Adding and exclusion of group members

**External audit**
- Audit of central office and check of compliance with ISCC
- Sample of group members (farms)
- Issuing group-certificate
140,000 smallholders cultivate jatropha on 80,000 ha land. Mission New Energy supplies the plants, consults the farmers and buys the Jatropha nuts.
For many farmers, the cultivation of jatropha is the only possibility to earn some additional income.
The Distribution of Mission’s Jatropha Farms

- **Madhya Pradesh & Rajasthan**
  - No of Farmers: 34,053
  - Acreage: 96,368

- **Chhattisgarh**
  - Proposed Plantation: 4000 Acre

- **Maharashtra**
  - No of Farmers: 34,560
  - Acreage: 98,755

- **Orissa, Andhra Pradesh & West Bengal**
  - No of Farmers: 69,336
  - Acreage: 1,69,241

- **Karnataka**
  - No of Farmers: 2,373
  - Acreage: 10103

- **Tamilnadu**
  - No of Farmers: 3,522
  - Acreage: 13619
About 100 Farmers around a First Gathering Point in the vicinity of Bhawanipatna, were the basis of the audit.
The data of the cultivated areas are recorded are captured via the GPS enabled Mission Agricultural Technology System.
First Gathering point and also Center for information and training
Tuev Rheinland as the Auditor inspected applying ISCC set of principles and criteria from farm to first gathering point.
Result

• assurance that the Mission model of Jatropha farming through small holders can be group certified
• That it is possible to replicate this audit across the vast numbers of small holders
• That there is enormous cost in rolling this out further
• That FGP’s have to be more economically determined
Thank You For Your Attention