### SUSTAINABLE & SMART MOBILITY STRATEGY

# **ReFuelEU** Aviation

Sustainable Aviation Fuels

Magnus Gislev, 8 Feb. 2022



SMART & SUSTAINABLE EU AVIATION

#### Context

- In 2021, the EU adopted the <u>European Climate Law</u>, with the objective to reduce EU emissions by <u>at least 55% by 2030</u> and to become <u>carbon neutral by 2050</u>.
- <u>2030 Climate Target Plan</u>: European Commission proposed a pathway for sectors of the economy to reduce their emissions.
- In July 2021, European Commission adopted the <u>Fit for 55 package</u>. It contained several instruments to accelerate the decarbonisation of aviation.
- <u>EU Member States and European Parliament</u> are now preparing their positions. Possible final adoption of measure expected in 2022.

SMART & SUSTAINABLE EU AVIATION

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- A proposal for a Regulation that applies to:
  - All aviation fuel suppliers distributing fuel at (large) EU airports
  - All air operators flying from EU airports
  - All EU airports
- The proposed measures include:
  - Obligation on fuel suppliers to distribute SAF in increasing amounts over time
  - Obligation on airlines to uplift (SAF-blended) aviation fuel at EU airports
  - Reporting obligations for fuel suppliers and airlines

# Main issues : Level of ambition and SAF definition

\* <u>Level of ambition</u>: gradually increasing shares of SAF, including e-fuels:

| Total shares in the fuel mix (in %) | 2025 | 2030 | 2035 | 2040 | 2045 | 2050 |
|-------------------------------------|------|------|------|------|------|------|
| SAF ramp up:                        | 2    | 5    | 20   | 32   | 38   | 63   |
| Of which: sub-mandate on e-fuels    | -    | 0.7  | 5    | 8    | 11   | 28   |

<u>Eligible SAF</u>: advanced biofuel and biofuels produced from waste oils and fats and synthetic fuels.

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