

## Update on ISCC PLUS

Dr Jan Henke



## ISCC Technical Stakeholder Meeting "Circular Economy and Bioeconomy"

#### Co-Chairs



Mr Frederic Dreux (Unilever)



Mr Jason Pierce (Eastman)



For the very valuable contributions of our chairs, participants in the ISCC Technical Stakeholder Committee and input from Working Groups. You have heavily contributed to the strong growth and development of the ISCC PLUS scheme in 2022!



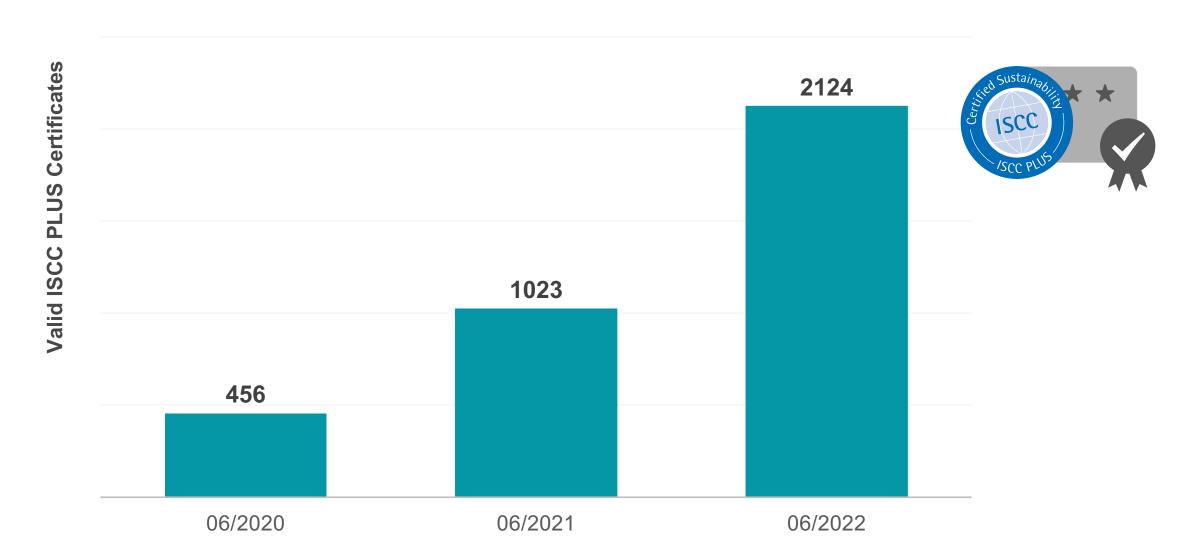


### Goals of this meeting

- Overview on activities and developments since last stakeholder meeting
- Provide platform for stakeholder dialogue
  - Discuss latest developments and stakeholder views
  - Market activities, regulatory developments
  - Create transparency on mass balance and attribution discussions
  - Information on update of ISCC PLUS system document to version 3.4
- Outlook and focus areas in second half of 2022



#### Number of ISCC certificates continues to increase





## The ISCC Association is a multi-stakeholder initiative comprised of currently 206 members







Swedish Match.



Examples

## **Beiersdorf**







DELIZIO









Nestle.























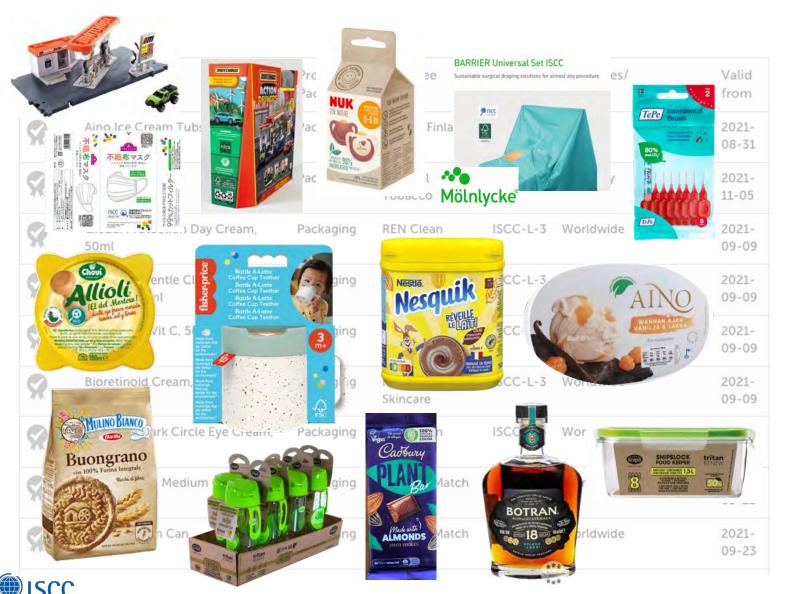








#### The application of the ISCC logos, claims and licensing scheme is steadily rising









#### ISCC License Database -

- Nearly 100 licensed final products
- Increased number of onproduct logo use
- 35 license agreements
- 17 valid licenses

### ISCC is heavily involved in discussions on how to advance the circular economy

#### ISCC contributions at external conferences

- Institute for Sustainable Process Technology, February
- 2nd Circular Polyolefins Outlook, March
- 2nd Chemical Recycling of Plastics (CRoP) Forum,
   March
- BPF Seminar on Recycled Content, March
- European Polymers Conference, May
- 9 Polymer Forum, May
- Tire Technology Expo Conference, May
- Future of Surfactants Summit, May
- Sustainable Polyolefins, Markets & Innovations, June
- U.S. Plastics Pact, PCR certification programs, June

#### Other activities

- Discussions with authorities and their consultants
  - EU: Single-use-plastic directive implementing act
  - UK, ES, US, Canada, Japan: Discussion about possible recognition of ISCC PLUS in the context of national plastic taxes and recycling targets
  - Eunomia, Joint Research Center, NIST
- Exchange with associations, e.g. Cefic, Plastics Europe,
   CGF and their consultants
- Meetings with (potential) system users, brand owners, associations, etc. on a global scale



And more to come!

## ISCC PLUS trainings in 2022 so far have been fully booked

#### **ISCC** stakeholder events:

- Previous TC Circular Economy and Bio Economy,
   December 2021 around 300 participants
- Next TC Circular Economy and Bio Economy:
   17 November 2022
- ISCC PLUS Certification Body Meeting in May 2022, around 60 participants









Register here for the upcoming TC

# **ISCC PLUS Training**"Circular Economy and Bioeconomy"

- Two ISCC PLUS Trainings in Q1&Q2, 2022, around 200 participants
- Next training date: 21 22 September 2022



Deepen your understanding of ISCC PLUS certification



Become familiar with certification and audit requirements



Learn about chain of custody options, mass balancing, yield calculations and attribution options

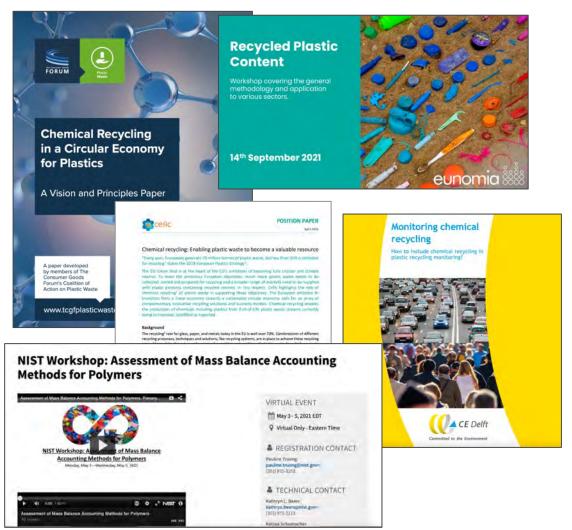


Discover new market opportunities and stay ahead of your competition

Register here for the upcoming training



# The agenda of our meeting today reflects the global multi-stakeholder dialogue on mass balance and attribution options



Time	Topic	Who
11:30 - 12:00	Registration	
12:00 – 12:15	Welcome and introduction by TC Chairs	Frederic Dreux, R&D Packaging Leader, Unilever, Netherlands Jason Pierce, Group Leader, Circular Economy and LCA, Eastman, USA
12:15 - 12:30	Update on ISCC PLUS	Dr Jan Henke, Director, ISCC System, Germany
12:30 – 12:45	Policy Overview on Plastics in the US	Kelsea Schumacher, Phd. Research Associate, Circular Economy Program National Institute of Standards and Technology, USA
12:45 - 13:00	Practical Implementation of Plastic Contribution for End of Life	Gaultier Massip, Ecodesign Engineer, CITEO, France
13:00 - 13:15	Update on Brand-owner Position on Mass Balance and Attribution	Ignacio Gavilan, Sustainability Director, Consumer Goods Forum (CGF), France
13:15 – 13.30	The View of Chemical Refiners and Producers on Mass Balance and Attribution	Henk Pool, Innovation Manager, Cefic, Belglum
13:30 - 13:45	Discussion	All
13:45 - 14:00	Refreshment break	All
14:00 – 14:15	Recent Developments and Market Expansion of ISCC PLUS	Dr Stefan Gärtner, Project Manager, Meo Carbon Solutions, Germany
14:15 – 14:30	Opportunities and Challenges for ISCC certified Chemicals	Petra Ingheibrecht, Global Sustainability Manager INEOS Styrolution, Belgium
14:30 - 15:00	Discussion of Next Steps	All

# The Working Group on Mass Balance recently hold its 3rd meeting. The main outcome was to keep the certified attribution option and specify other approaches

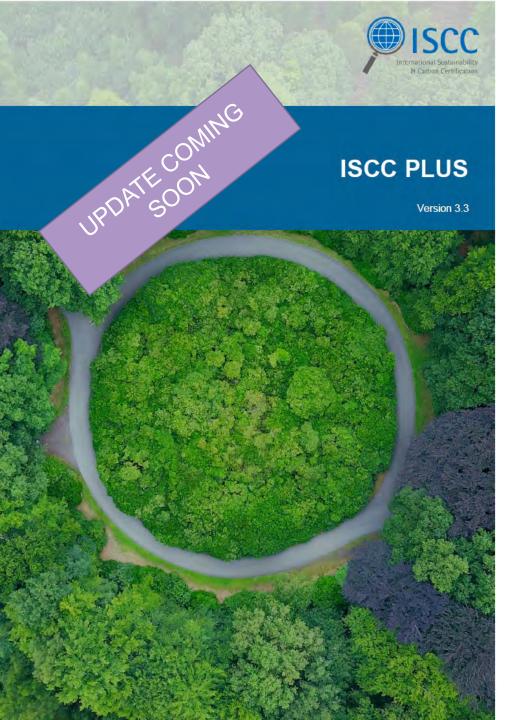
# Free attribution and other attribution options already established in ISCC PLUS

- ISCC PLUS system document V3.3: "ISCC PLUS allows the free attribution for the determination of the sustainable share of input material to the output material. Free attribution means that the sustainable share can be attributed to one or several output materials."
- Could already be further specified and handled in a more restrictive way, i.e. by excluding fuels in the calculation of sustainable shares, respective information can be included on the Sustainability Declaration.

#### Way forward ISCC PLUS development

- Maintain certified (free) attribution option and specifying alternative options as "energy excluded"
- Setup pilots to identify solutions for implementation challenges
- Next working group meeting will cover further external input as specific cases and example calculations for different scopes and technologies
- On this base ISCC will develop clear criteria for system document and helpful verification guidance in audit checklists





## ISCC is in the process of updating its System Document – public consultation soon

Most updates due to the increased use of ISCC PLUS certification for industrial applications

- Further specifications for mass balance approach
  - Attribution options ("energy excluded")
  - More guidance on conversion factors and calculations
- Specifications for CO2 and H2 certifications
- Group certification for final product refinement (e.g. assembling, laminating, sealing) and subcontractor agreements
- Further specification on mechanical recycling certification
- Increase in options to integrate GHG emission values and CCS
- Development of guidance on handling inorganic materials (e.g. N2) ongoing

## ISCC will publish its impact report very soon based including a broad data basis and several case studies from the chemical industry

More than 15,000 newsletter and social media subscribers More than 5,000 certified companies ISCC is governed by 200 +members ISCC operates in more than countries ISCC offers training courses ISCC is engaged in stakeholder dialogues **Technical Committees** Regional Committees



Participants in ISCC Technical and Regional Committee Meetings in 2021

Circular Economy and Bioeconomy

Waste, Residues and Advanced

Sustainable Aviation Fuels

Southeast Asia

Latin America

t of ISCC more accurately than we were able in our Impact Report of 2018.

We invite you to take part in our sustainability jourand to share our efforts to continuously grow, seek v challenges and find new ways in making this world re sustainable. To those who have worked with us. thank you for your trust in ISCC - your support keeps mission alive!



»To those who



have worked with us, we thank you for your trust in ISCC your support keeps our mission alive!«

Results from over 16,000 certification audits. multiple certification stories from ISCC certified brands and much more!





#### Outlook 2022

- Keep up discussions with all stakeholders on relevant topics around the circular economy, bioeconomy and ISCC certification
- Continue discussions on regulatory recognition
- Supporting brand owner ISCC logo use and continue work on becoming more consumer facing
- Setup pilots to identify solutions for implementation challenges for attribution options
- Further integration carbon footprint calculations and claims
- Further improving impact assessment
- Public Consultation of new System Document
- Next meeting of mass balance working group

#### Wrap up and next steps

- Acceptance of mass balance approach continuously grows in scale and also in trust with the market, regulators and other stakeholders
- Need for mass balance approach highlighted as well as need for chemical recycling
- Aspects such as attribution options and claims are evolving and starting to converge
- Development towards and already demand for "energy excluded" attribution approach
- ISCC PLUS is responding to the stakeholders and market needs, i.a. by implementing updated claims and licensing options (2021) and new "energy excluded" attribution (2022)
- Challenges:
  - Acceptance of mass balance attributed recycled content in plastics recycling legislation
  - Further acceleration
- Continue dialogue with all stakeholders, i.a.
  - NIST on developments in the US and role for certification
  - CITEO on potential future acceptance of ISCC PLUS mass balance approach
  - CGF and its members on their shared position and goals on the chemical recycling value chain and certification schemes
  - Cefic on examples and regulatory developments
- Better, more positive name for "energy excluded". Please provide your ideas to ISCC
- LCA: Further discussions on methodology, in particular when attribution is involved. Discussion on whether LCA requirement is appropriate (% or equivalent/better than non circular)
- Inclusion of innovative approaches, e.g. H2, CO2 coverage
- Topics for next TC Meeting: feel free to provide input to ISCC
- Next meeting: 17 November 2022: <u>Please register here</u>

