Together, let's give a new life to our products

Gaultier MASSIP

Ecodesign Project Manager



Eco-Emballages and Ecofolio are now Citeo



Citeo

The French EPR scheme for household packaging & graphic paper

What we do Financial & operational activities



(€) < 1 bn€ Turnover (France)



Recycling rate (Household packaging)



A private company

FMCG and retailers as shareholders

🔰 300 employees



Under French government Approval for French EPR activities





organise collection, sorting and recycling for improved performance at a better price (100 bn packaging on the French market each year)



manage research programmes to develop eco-design and move Industrial processes forward (R&D and innovation).



inform and raise public awareness of sorting used packaging and paper.

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advise for packaging ecodesign, circular solutions, way to organize consortium to set up new circular systems in France and globally (DRS? Reuse? EPR?...)



Citeo, a financial scheme (operational responsibility fully with local authorities)

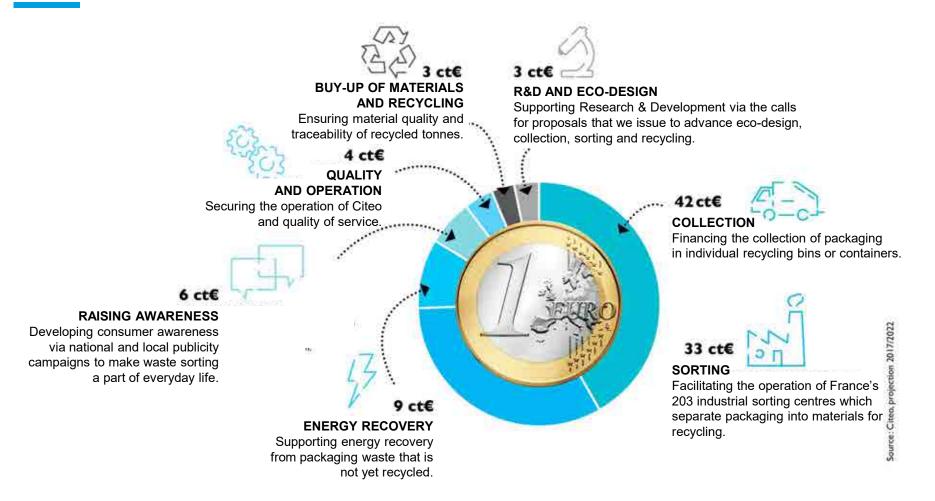


EPR for household packaging in France: a shared responsibility scheme

1992: decision to set up EPR for household packaging taking into account the **exclusive competency of municipalities for household waste**

- ✓ Decision was made to use the municipal collection circuit (no creation of an additional circuit);
- Municipalities retained the right to decide upon the organisation of the selective collection on their territory while producers of packed products financed the extra costs induced.

Thanks to the contribution of our clients, we finance the recycling of their packaging

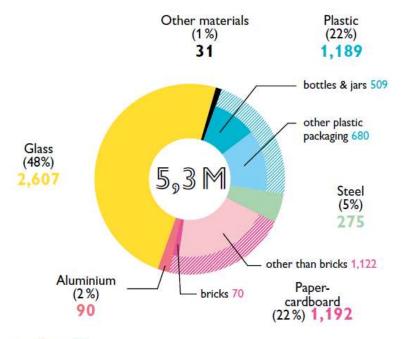


Sorting & recycling of household packaging in France (2020 figures)

Steel 100% Aluminium 48% bricks 53% Papercardboard other than 64% bricks 64.5% bottles Plastic and jars 54.5% 28% other plastic packaging 7.5% Glass 85%

Recycling rate

Distribution of packaging that contributes to the financing of the sector



M = million. B = billion. Rounded figures. Detailed figures in the Citeo / Adelphe 2020 Activity Report, available on citeo.com.

we focus our actions on two essential levers



cities





Improve

collection in cities

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Densifying collection points, especially for glass

Communicating with citizens



Innovating with our clients

Raising consumers awareness : targeting specific social groups





Double

the recycling rate for plastics



Extending sorting instructions for all plastic packaging by the end of 2022

Creating a positive drive effect on all materials

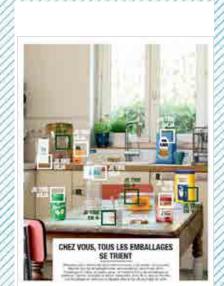


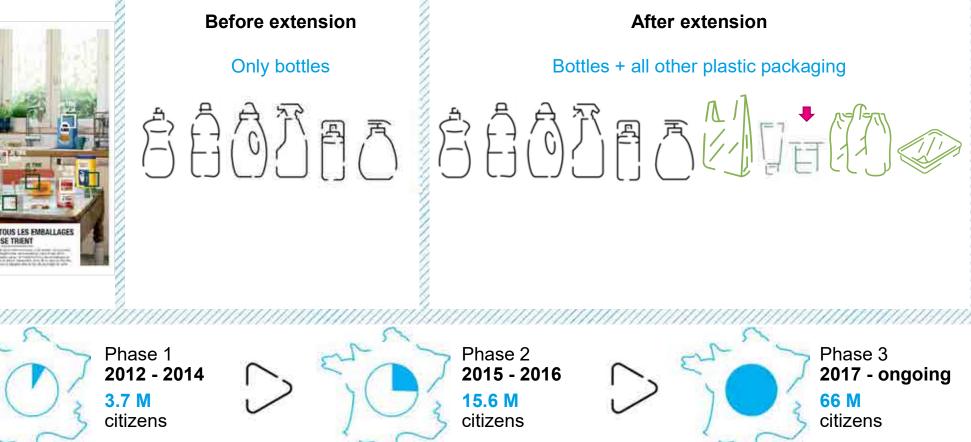
Modernising sorting centres

+ spill-over effect on other materials



Moving on for 100% plastic packaging in the collection bin by 2022/23 with modernisation of sorting centers





Citeo x Sona Jonasova | April 2022

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Create good conditions for the investment into new preparation and recycling units development

Selection of the most relevant recycling technologies and securing supplies

To achieve the recycling targets set by law, Citeo is launching a call for tenders for the recycling of tonnes of plastic packaging. These plastic packaging waste will come from the development stream and the simplified sorting of transitional solutions

Concerned streams:

- Colored and opaque PET Bottles & Flasks
- White opaque PET Bottles & Flasks
- Clear MonoPET and PET/PE Trays & Pots
- PS Trays & Pots Pots
- LDPE, HDPE and PP films

August 22: publication of selected offers



Appel d'offres : recyclage des emballages en plastique ménagers pour les années 2023 et suivantes

precyclage apiastiques

Eco-modulation of the fees : France was the first country to introduce a bonus/malus system (in 2011)

→ The eco-modulation system was set up to encourage producers to avoid the presence of disruptors, or even to gain in circularity by integrating recycled material and/or by encouraging sorting.



to encourage the elimination of non-recyclable or recycling-disrupting packaging

3 cumulative bonuses

to encourage the eco-design of packaging and raise awareness of the act of sorting

Eco-modulation of the fees : experience in France

France was the first country to introduce a bonus/malus system (in 2011). Non exhaustive list:

For bottles

- PVC, aluminum and silicon elements in PET bottles
- Opaque PET bottles with more than 4% mineral content
- PVC bottles

For plastic packaging

Integration of post consumer recycled content

Other bonus

- Weight reduction (iso material) :
- Message on packaging about sorting (awareness raising)

Malus 100% Malus 100% Malus 100%

Bonus up to 60%

Bonus 8% (first year) Bonus 4%

Focus on PCR Bonus

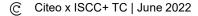
SYNTHÈSE DES PRIMES ET PRIMES SUPPLÉMENTAIRES POUR INTÉGRATION DE MATIÈRES PLASTIQUES RECYCLÉES POST-CONSOMMATION

DISPOSITIONS LOI AGEC - Arrêté du 25 décembre 2020

Type de résine plastique recyclée	Montant de la prime en € par kg de matière plastique issue du recyclage d'emballages incorporée	Montant de la prime supplémentaire en € par kg de matière plastique issue du recyclage d'emballages ménagers incorporée	
Polyéthylène téréphtalate (PET)	0,05	0,35*	
Polyéthylène basse densité (PEBD)	0,40	0,15	
Polyéthylène haute densité (PEHD)	0,45		
Polypropylène (PP)	0,45		
Polystyrène (PS), y compris polystyrène expansé (PSE)	0,55		

* La prime supplémentaire est applicable aux emballages rigides type « barquettes et pots » qui incorporent de la matière plastique recyclée en PET issue exclusivement du recyclage des emballages ménagers rigides type « barquettes et pots ».

- Only post consumer recycled content
- Traceability documents
 required
- Mass Balance/credit method (ISCC+ and others...) certified material not eligible
- Engage brandowners



Recent legislation sets high targets for packaging within a limited timeframe and a plastics challenge



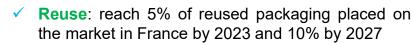
- Achieve recycling rates by material (and new calculation methods)
- Aim for 100% recycled plastic by 2025: packaging and non-packaging



- Reach a collection rate for recycling plastic beverage bottles: 77% in 2025 and 90% in 2029
- Achieve a recycled content rate of 25% on PET beverage bottles 2025 and 30% on beverage bottles in 2030.

✓ Reduce :

- ✓ 50% of plastic beverage bottles by 2030
- ✓ 20% of single-use plastic packaging by 2025
- 100% of single-use plastic packaging by 2040





	Recycling rate 2020 in France	European target 2025	European target 2030
Steel	100%	70%	80%
Aluminium	48%	50%	60%
Paper-cardboard - bricks	53 %	75%	85%
Paper-cardboard - other than bricks	64.5 %	.I.	K
Plastic	28%	50%	55%
Incl bottles & jars	54.5 %	77%	90%
Glass	85%	75%	75%
Total	70%	65%	70%

THANK YOU



Donnons ensemble une nouvelle vie à nos produits.

