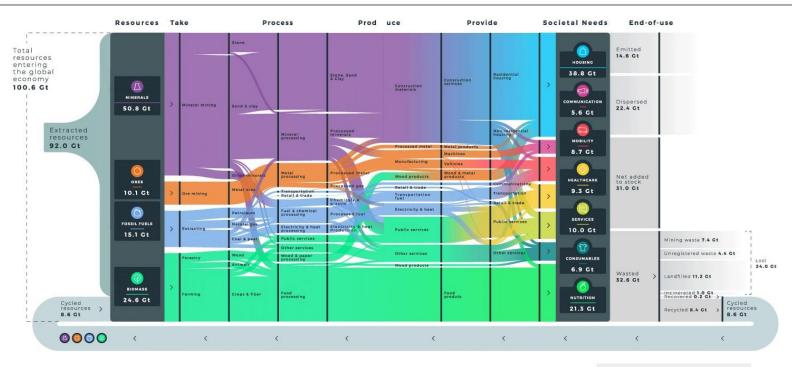


The global economy is only 8,6% circular





Source: Circularity Gap Report 2020 RECOVERED

- Waste-to-Energy
more than 65% efficient
- Blogasification
- Component recovery

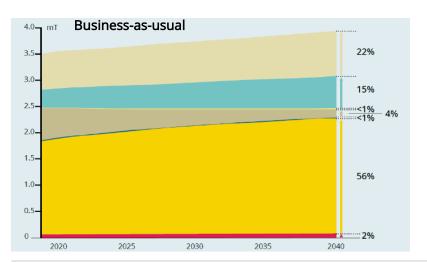
- Regeneration

Circular Plastics Packaging in Germany: Study Insights

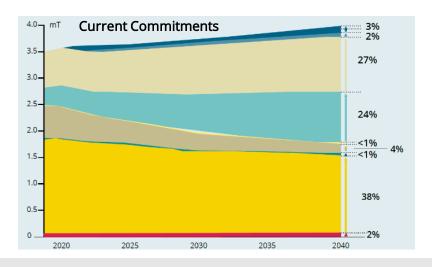


The vision of a waste-free, circular plastic packaging economy is currently still far from reality

Today, 89% of total packaging is made of virgin content and approximately 50% of the packaging waste is used for waste-to-energy-recovery through incineration



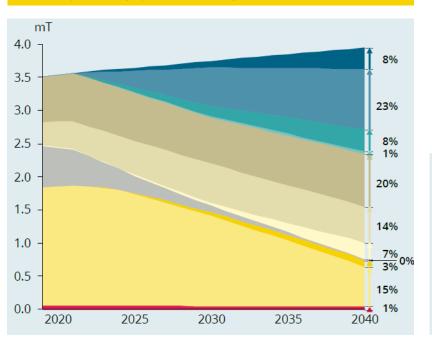
Current commitments, including committed policy and voluntary industry initiatives, still fall short of enabling the transition towards a circular packaging economy in Germany.



Circular Plastics Packaging in Germany: Study Insights



WWF/Systemiq System Change Scenario



Our analysis shows that by pulling all levers that are at our disposal today, we can lower overall plastic packaging waste generation **by 40%**, reduce virgin consumption **by 64%**, and waste-to-energy incineration **by 73%** in 2040. Such a systems change scenario would result in cumulated savings of **68 mt CO2eq**.



Holistic approach: All levers are needed for transformation

- 1. Eliminate & Minimize
- 2. Reuse
- 3. Substitution
- 4. Design for Recycling
- 5. Increase Collection and Sorting
- 6. Food Grade Plastics
- 7. Recycling Markets

Circular Economy Principles



Planetary Boundaries form the

Basis

Redefining Growth

System-thinking and cooperation

2

Beyond single-minded Innovation

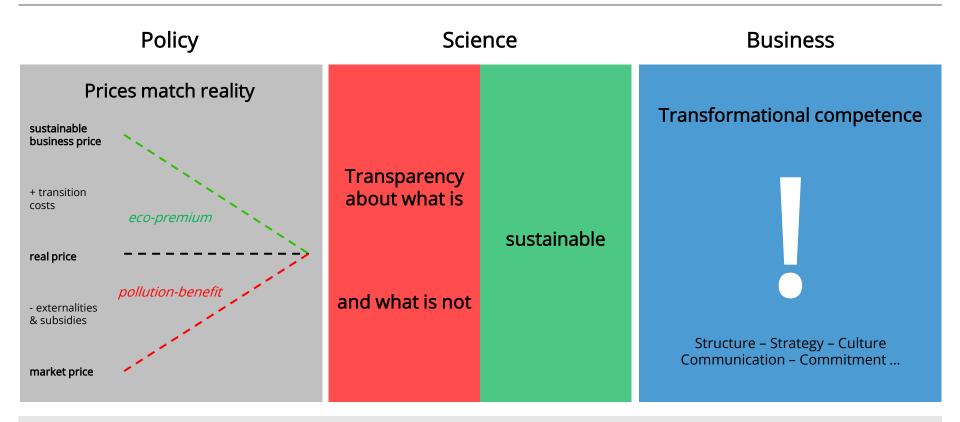


Change of Values



Sustainability makes sense – what needs to change to make it reality





A cornerstone of our solution is the WWF One Planet Business Framework





The framework **determines what "green" is,** is a **rating mechanism** of corporate sustainability practice, and forms the **basis for structuring corporate partnerships.**

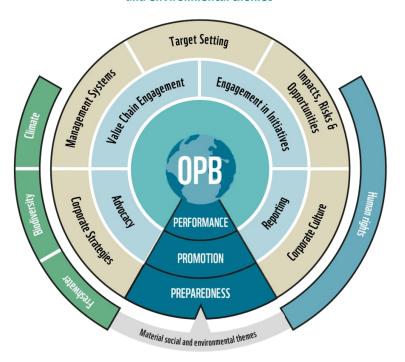
PREPAREDNESS

Material social and environmental themes

The 'One Planet Business Framework' and its components



The 'One Planet Business Framework' structures sustainability and determines what "One Planet" means for essential social and environmental themes





Themes

4 environmental and social **themes set the agenda** of the Framework

Businesses need to **act in the ones relevant to** their **business model** to become a One Planet Business



Transformation stages

3 stages (3 Ps) a business must transform within **to become** a **One Planet Business**

The stages address different aspects of the business, from embedding sustainability in the culture ("Preparedness") to actively promoting sustainability outside the company ("Promotion") and achieving targets ("Performance")



Levers

10 levers across the Transformation Stages that businesses need to work on to become a One Planet Business

Progress can be achieved through completion of a range of action modules.

The Rating Mechanism as core element of the Framework

Example for type of guestions (WIP)



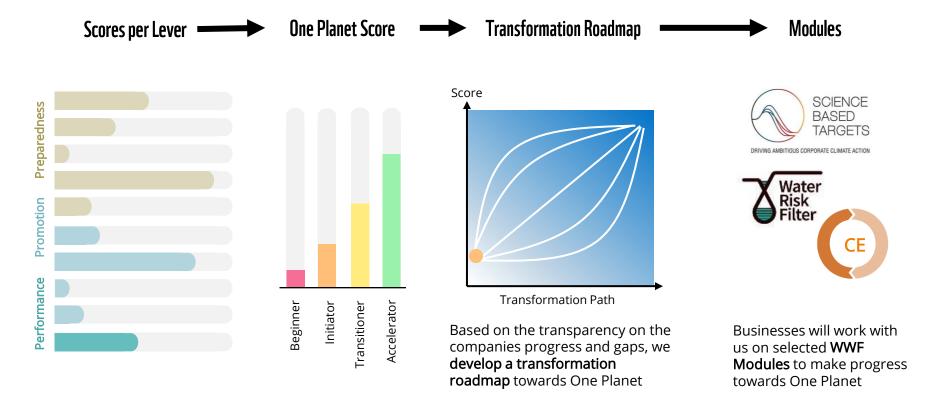
- For each theme, corporate progress towards One Planet will be rated against 10 Levers across 3 Transformation Stages
- The final One Planet Score is calculated as the weighted average of the score achieved within each societal theme
- We will start to rate WWF partnership companies but plan to develop variations of the rating that allow us to benchmark companies and sectors via outside-in analysis

A granular questionnaire with clearly defined criteria and ambition levels within each lever forms the basis of the rating

Criteria 🕨	Sub-Criteria	→ Maturity Levels →	Score
Risk Assessmen t	Types of Risk	 Top level: The assessment covers all types of risk for all direct operations & value chains Level 2: The assessment covers a 	66 %
		part of the <u>types of risk</u> for all direct operations & value chains	
		 Level 1: The assessment covers a part of the types of risk for all direct operations 	
	Types of Scenario S	Top level: The assessment covers 2 transformation pathways (eg: 1.5°, Wb 2°) and 1 BAU (eg: 4°) pathway for all direct operations & value	
		chains	
		Level 2: The assessment covers 1 transformation and 1 BAU pathway for all direct operations & value chains	33 %
		 Level 1: The assessment covers at minimum 1 transformation and 1 BAU pathway for all direct operations 	
	•••	·	•••

From the rating, we can deduct your transformation roadmaps and potentially identify modules to continue our cooperation





Sustainability makes sense – this is how the OPBF will drive uptake



