

Aviation has committed to achieving net-zero emissions by 2050

- Aviation accounts for 2-3 % of global carbon emissions growing to >20%
 by 2050 if action not taken
- In addition, non-CO2 effects, like contrails, have 2x higher climate impact
- Sustainable Aviation Fuel (SAF) has been identified as one of the key elements in helping achieve these goals
- Despite pandemic challenges, the outlook for SAF is increasingly clear



Both the regulatory and voluntary market are playing important roles in driving SAF adoption



