

Update on ISCC PLUS

Dr Jan Henke





Goals of this meeting

- Overview on activities and development since the last TC meeting
- Provide a platform for stakeholder dialogue
 - Discuss latest developments and stakeholder views
 - Market activities, regulatory developments
 - Provide and create transparency on mass balance and attribution approach
 - Report from working group meetings
 - Information on the ISCC PLUS system document V3.4
- Outlook and focus areas in 2023

Highlights of ISCC PLUS Developments in 2022

New ISCC PLUS
System Document
V3.4 in public
consultation

Mechanical Recycling according to EN 15343

Ongoing inclusion of new materials, processes

Extension of attribution options

Highest no. of participants for TC Circular Economy and Bioeconomy

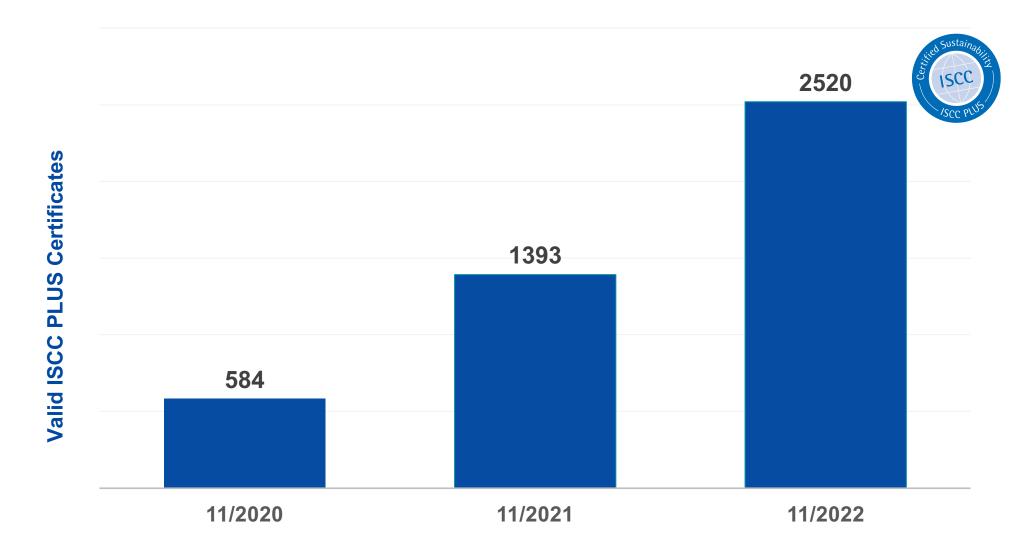
Extensive stakeholder dialogue on packaging directives, plastic tax

Extended requirements when renewable energy is used as a feedstock

Strong growth of ISCC licensing scheme

Highest number of participants for ISCC PLUS Training

Number of ISCC PLUS certificates continues to increase



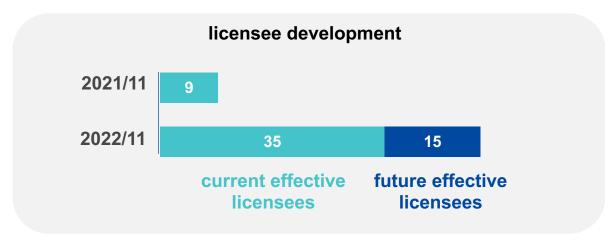


The ISCC Association is a multi-stakeholder initiative that governs ISCC. It is comprised of currently 221 members. New Members welcome





Licensing of brand owners under ISCC PLUS is growing, more and more licensees use on-product logo and claim on their packaging





Nestle









Kraft Heinz













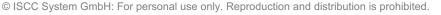












A lot of logos for products have been approved and will be launched in the near future. What can we expect next?

01

for Brand Owners:

ISCC provides more structured solutions to **scale up** your sustainability ambitions, helps the (global) brand owners to cover various brands in an **efficient** and **transparent** way.

- Adding more products
- Adding more brands
- Expanding to further markets, etc.

02

ISCC licensing:

To encourage more brand owners to **communicate with ISCC logos and claims**, ISCC is working on **optimizing** the operational **process**, to offer more automatic solutions in the future; meanwhile, maintaining high **flexibility and credibility**.



ISCC is heavily involved in discussions on how to advance a circular economy

ISCC contributions at external conferences

- Sustainable Polyolefins, Markets & Innovations, June Brussels
- Circular Nonwovens Forum, Sept. Brussels
- Reaching your sustainability goals in appliances with renewable PP, Sept. Barcelona
- Chemical Recycling, Oct. virtual
- Digital K2022 by DSM, Oct. Düsseldorf
- Foam Expo North America and Adhesive & Bonding Expo Europe, Nov. virtual
- Chemical Recycling Summit, Nov. virtual

Other activities

- Continuous discussions with authorities, meetings with EC and other regulators
- Exchanges with CEFIC and PlasticsEurope
- Dialogue with associations like Consumer Goods Forum
- Exchanges with NGOs
- U.S. Plastics Pact
- Many bilateral meetings with (potential) system users, brand owners, associations, etc. on a global scale
- ISCC PLUS presentations at all ISCC regional stakeholder meetings

And more to come!

Reach out to ISCC for meetings at conferences where ISCC is present



ISCC Board Meeting in September 2022

What has been discussed?

- ISCC PLUS activities with Policymakers, Regulators, NGOs, Member States, etc.
- Status and Views to Interoperability Effort with Other Certification Schemes, NEN leading (Dutch Green Deal)
- Meeting/Educational Sessions with NGOs on Mass Balance Use
- ISCC PLUS logo and claims
- ISCC for textiles





ISCC Board appreciates scale of ISCC PLUS activities ackknowledged developments of regulations and will keep active in the field to update/ engage ourselves



ISCC PLUS V3.4 Public Consultation recently closed

• Start Date: 05.09.2022

• End Date: 05.11.2022

• Number of Comments: 32

Comments from:

System Users

CBs

Consulting Firms

Comments to:

- Chapter 5 System Basics
- Chapter 7 Circular Economy
- Chapter 9 Traceability and Chain of Custody
- Chapter 10 Audit Requirements and Risk Management
- Chapter 11 GHG Emissions
- Chapter 12 Group Certification



ISCC PLUS System Document, V 3.4



Results of Public Consultation

Most commented on:

- Mass balance (especially on energy excluded option)
- GHG continuous improvement plan
- Consideration of hetero atoms
- Mechanical recycling according to EN15343
- Requirements for CO2 certification

Next step

ISCC will analyze the result and take it into consideration for the final version



ISCC PLUS System Document, V 3.4



ISCC has published its impact report with an extended data basis and several case studies from the chemical industry





Participants in ISCC Technical and Regional Committee Meetings in 2021

:t of ISCC more accurately than we were able in our :Impact Report of 2018.

We invite you to take part in our sustainability jourrand to share our efforts to continuously grow, seek v challenges and find new ways in making this world re sustainable. To those who have worked with us, thank you for your trust in ISCC – your support keeps mission alive!

»To those who have worked with us, we thank you for your trust in ISCC – your support keeps our mission alive!«



ISCC trainings and participants

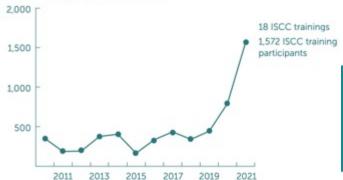
Circular Economy and Bioeconomy

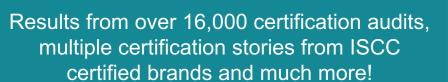
Waste, Residues and Advanced

Sustainable Aviation Fuels

Southeast Asia

Latin America







The ISCC Impact Report provides case studies on recent developments



MA, WINDOW ARED SELECTIONS

SECTION ROOM STUMBERS

Transferred and Transferred Tr

New circular plastics join ISCC

There is no maring public aumenters of the result to stop. using fosss oil and gas to produce the chemicals and plastics we rely on - recognizing that these useful substances need to become fully decoupled from the consumption of finite resources, to addition, more and more companies are now restating firsts feedback with recycled and procwable new malerials for their production. ISCC supports this transition to circular economy and of the alartic supply their to devise innovative recy-Sinecutions mades. Cyclys Drys Beganny, Sinklic. Tupperwere'll and Vynova are companies aclere right.





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actors the verse chain as active in stopping waste going.

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»The advancements we have made at Regenyx, along with ISCC PLUS certification, are further concrete proof that we have created a circular recycling pathway for polystyrene recycling.«

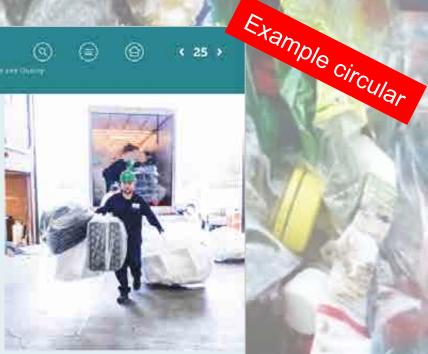


cling schooms for all types of post-use plantics. If done ffile by sourcing post-consumin plastic waste that would otherwise be gestined for langfill. This material channels ISCC PLUS cartifled Cyclyx International is a US- back into circular pidhways through lab analysis logistics optimization and Ai - ensuring that it meets individ-List instrum specifications along the way

> Regerryk, a Joint venture between Agryx and AmSty. recently general ISOC PLUS commission and haves Dydlys. sourced post-use plastics and uses a cyrotria process. to convert it to its original fredstock form. Recycled Styrene Monomer (RSM). The moyoled material can be used to make new circular polystyrene. Regeryy has diverted a significant amount of polydyrbne from enting up as waste in landfills. Regenya transistored its Tigerd, Ore: gon facility to a Renewable Energy Credit (REC) programs offwiting its amingy usage through the parchase of credits for 100% renowable wind energy. "We are proud of the work that her been done at the Regenya facility. to accomple the building capacity of recycled content. for producers," stated Tim Stedman, CEO of Agilies, "The usvancements we have made at Regency, along subs-NCC FLUS commission, are further concrete proof that we have created a circular recycling pathway for poly-Myrene recycling.

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How ISCC is promoting ISCC PLUS? - E.g. articles featuring ISCC PLUS



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ISCC-grades for food, pharma, toys;

The ECC Ptus sentification for the with 100% recycling content. These grades expectally interesting for production of lays, mass-balance produced plantics means are trunded under the reway created law. direct food packaging and pharmaceutical that the polymers present within that brand textone only process are identical to their conventional counterparts, training them an travel Withships and everypowing number of For rescurrosity received LDPS, HDPS choice for toy production, dress food, available grades and qualifier. TER Plantos and PP grades TER Plantos has launched packaging and pharmaceutical industry -Industries toping owns of both quality and applications such my suddensibility requirements.

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ISCC PLUS Certification FOR THE CIRCULAR ECONOMY AND BIOECONOMY



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How ISCC is promoting ISCC PLUS? - E.g. articles featuring ISCC PLUS (II)



SUSTAINABILITY

Third-party sustainability certification of bio and circular chemicals as another part of the solution

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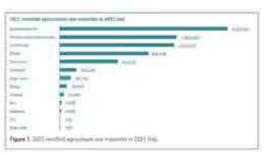
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Last TC meeting in June – update on next steps

- Acceptance of mass balance approach continuously grows in scale and in trust with market, regulators and stakeholders
- **/**

Need for mass balance approach and chemical recycling highlighted

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Aspects such as attribution options and claims are evolving and starting to converge

/

Development towards and already demand for "energy excluded" attribution approach

- **/**
- ISCC PLUS is responding to the stakeholders and market needs, i.a. by implementing updated claims and licensing options (2021) and new "energy excluded" attribution (2022)



- Challenges:
 - Acceptance of mass balance attributed recycled content in plastics recycling legislation
 - Further acceleration
- Continue dialogue with all stakeholders, i.a.



- Better, more positive name for "energy excluded/ fuel exempt"
- LCA: Further discussions on methodology, in particular when attribution is involved. Discussion on whether LCA
 requirement is appropriate (% or equivalent/better than non circular)
- Inclusion of innovative approaches, e.g. H2, CO2 coverage











- When: **01 December 2022**
- Open for companies and interested parties

More information and agenda







ISCC PLUS Training

Circular Economy and Bioeconomy

Online Training

ISCC PLUS Training

ISCC PLUS Training "Circular Economy and Bioeconomy"

- Next training course: 7 8 December 2022
- Open for auditors, companies and interested parties

More information and agenda



Deepen your understanding of ISCC PLUS certification



Become familiar with certification and audit requirements



Learn about chain of custody options, mass balancing, yield calculations and attribution options



Discover new market opportunities and stay ahead of your competition



Outlook 2023

- Keep up discussions with regulators
- Continue development of certification options for new materials and processes
- Supporting brand owner ISCC logo use and continue work on becoming more consumer facing
- Finalize ISCC PLUS V3.4 system document
- Next meeting of mass balance working group (alignment of energy excluded attribution approach)
- Work on integrating carbon footprint calculations and claims. PCF working group?

Agenda

Speakers

- Dr Jan Henke, ISCC System, Meo Carbon Solutions
- Adela Putinelu, Plastic Energy Ltd.
- Alessandro Pistillo, Together for Sustainability AISBL (TfS)
- Johannes Musseleck, INEOS Styrolution
- Dr Stefan Gärtner, Meo Carbon Solutions
- Isna Apriani, **Pigeon**
- Way Forward





ISCC Technical Stakeholder Meeting Circular Economy and Bioeconomy



17 November 2022 1:00 pm - 4:00 pm CET (UTC +1) 6:00 am - 9:00 am CST (UTC -6)

Content:

Recent developments and market insights

Stakeholder discussions

ISCC PLUS updates, proposals and implementation





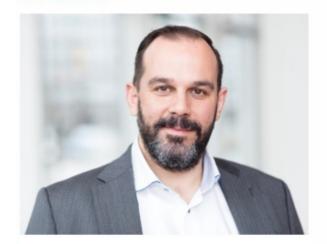
Wrap up and next steps

- 2022 was great year for ISCC PLUS with lots of ISCC PLUS activities, standard development and growth
- 2023 will become age of more maturity, capacity increase, additional raw materials and markets
- Further maturing the system
- Continue work on explaining mass balance approach
- Work on and explain additional attribution option
- Continue work on scaling up licensing, logo use, consumer acceptance
- Watch the regulatory space, discuss with regulators, prepare ISCC PLUS for upcoming regulation where required
- Work on integration of PCF under ISCC PLUS; alignment where possible with GHG Protocol, ISO, TfS; how to align emission allocation and mass balance attribution approaches under ISCC PLUS?
- Work on acceptance of mass balance in LCA space



Thank you to our chairs, speakers, and all participants in the stakeholder meetings and the working groups!!

Co-Chairs



Frederic Dreux (Unilever)



Jason Piere (Eastman)



All Speakers

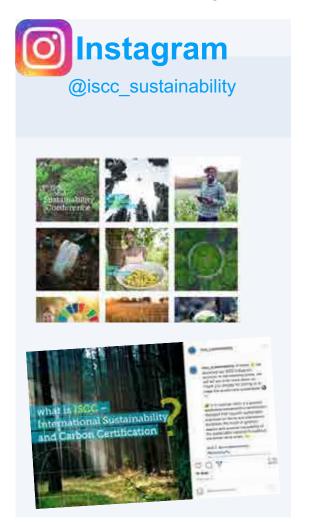




For the very valuable contributions of our chairs, speakers, participants in the ISCC **Technical Stakeholder Committee and input** from working groups. You have heavily contributed to the strong growth and development of the ISCC PLUS scheme in 2022!



Follow us on Social Media and stay up-to-date on events, sustainability news and ISCC-related topics













NEXT MEETING: 6 JUNE 2023 PLEASE REGISTER NOW