



# Scaling-Up Methanol Supply

ISCC - Sustainable Marine Fuels Committee, January 2023



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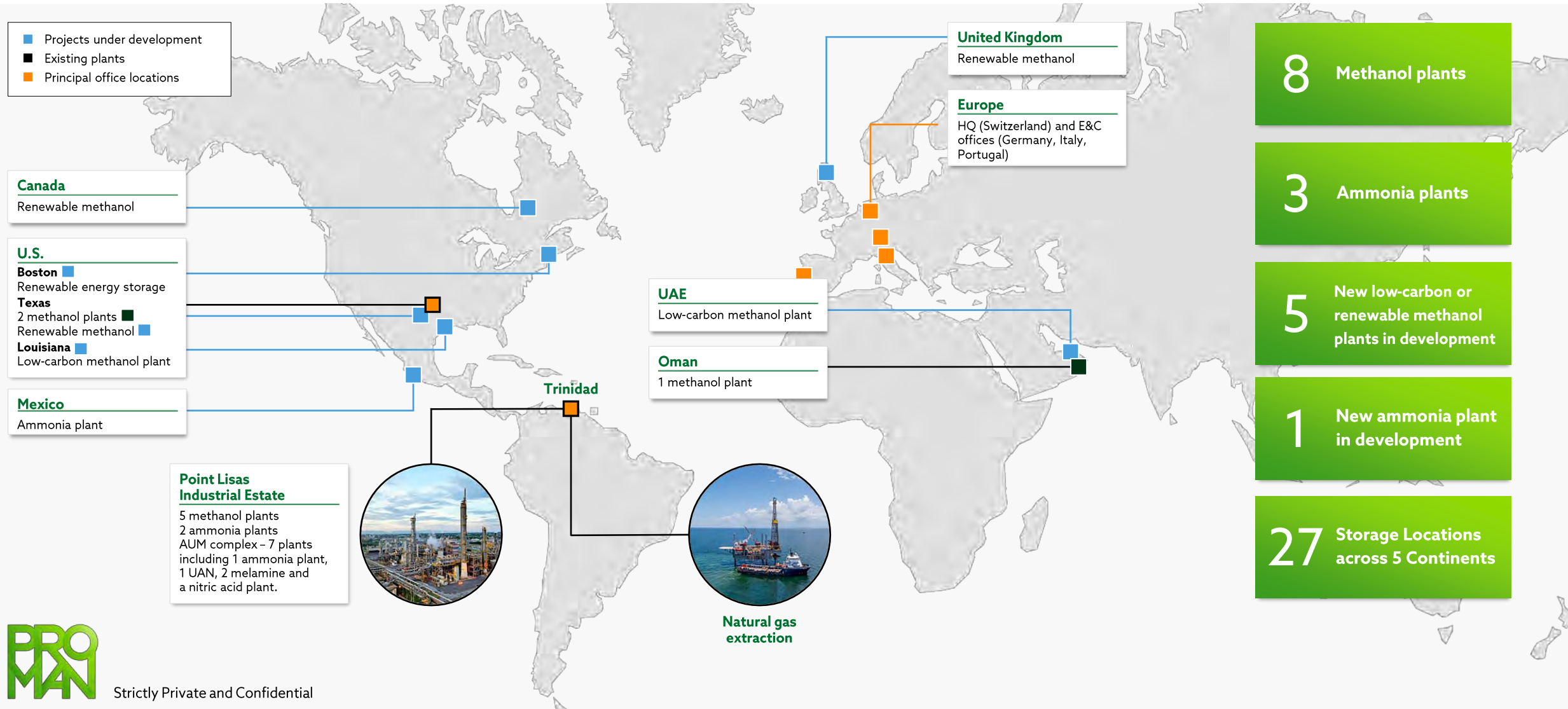
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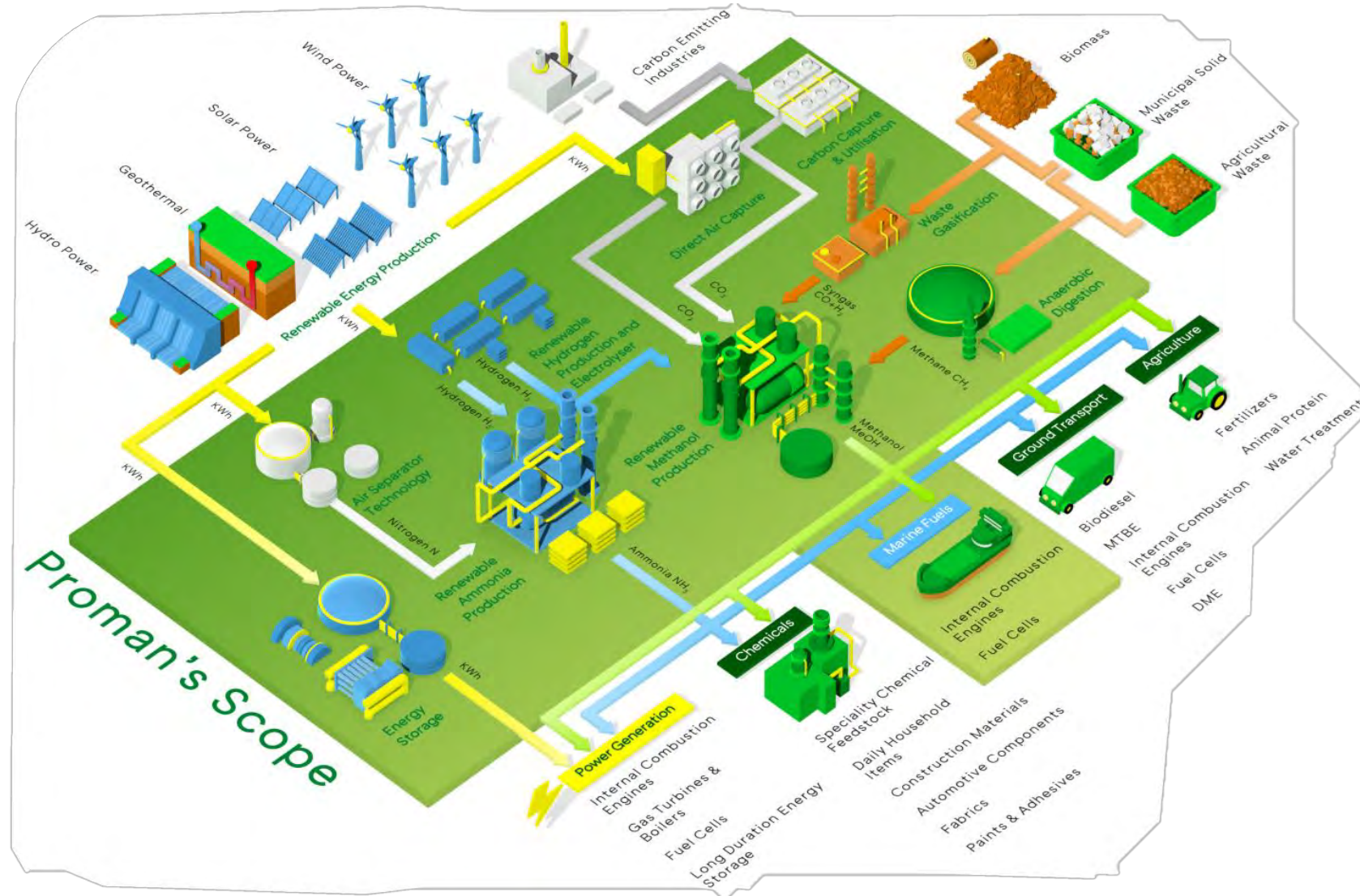
# Proman has a large global footprint

Our global footprint allows us to leverage our wide range of in-house expertise, geographic positioning and local knowledge to optimize our assets and best serve our customers.



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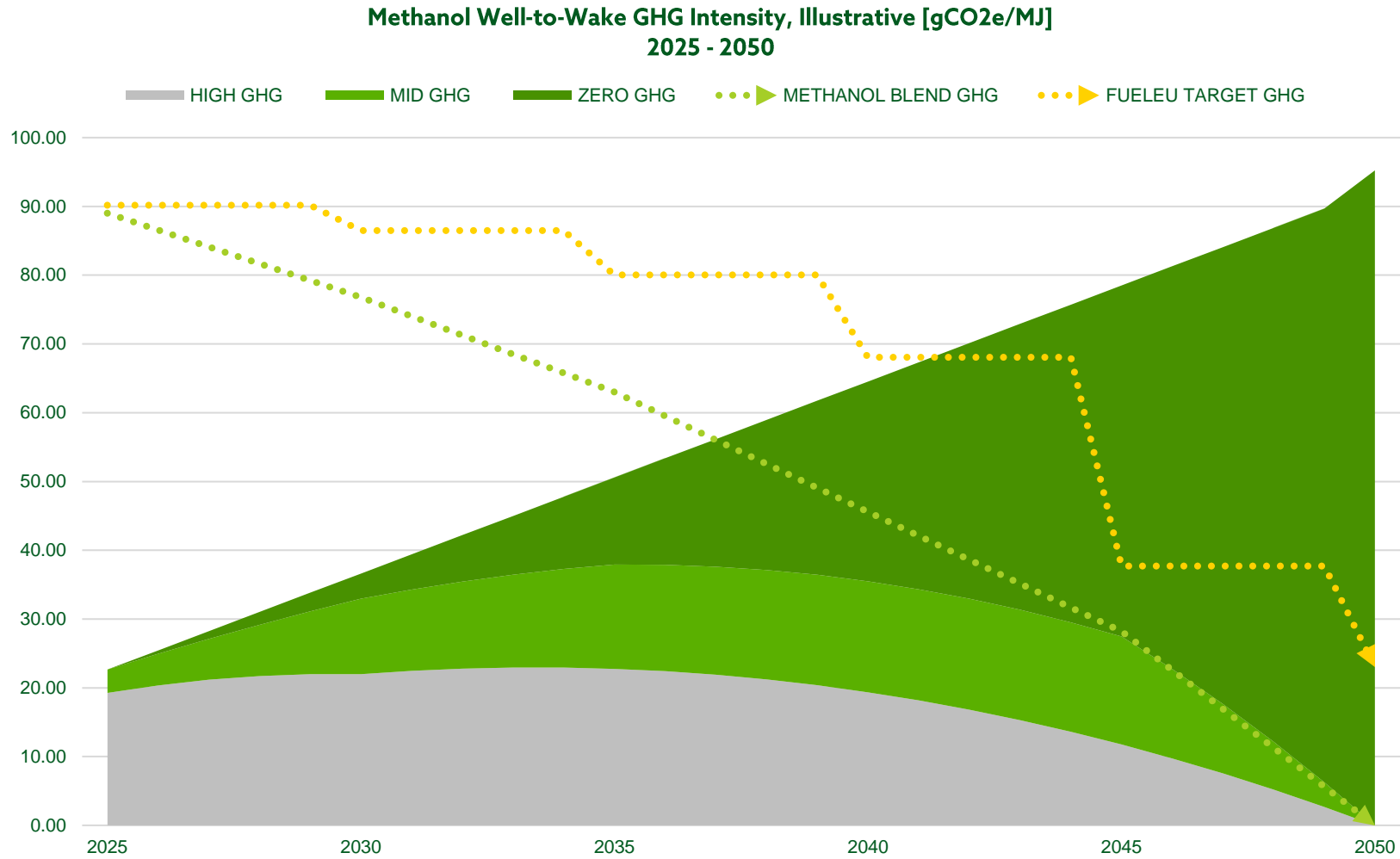
# Our Products in the Energy Transition





# Methanol's pathway to truly sustainable shipping: from good to great

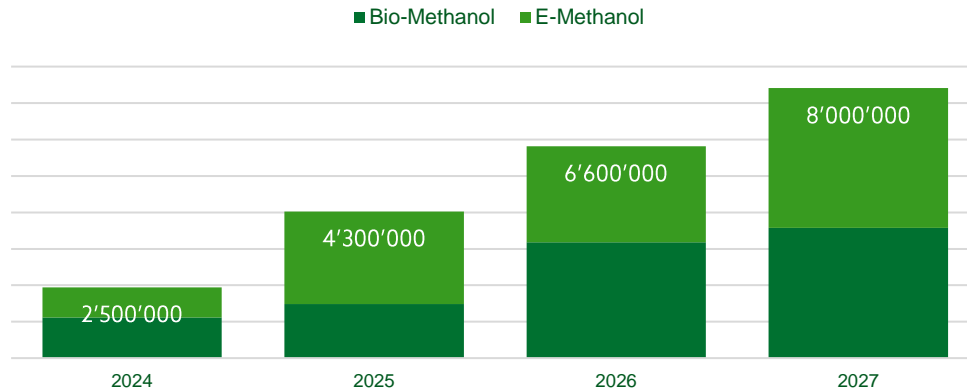
How ProMan's methanol will reduce its emissions over time with an excellent grade of flexibility



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# Projected Renewable Methanol Production

MI's Current/Announced Renewable Methanol Projects [MT/Year]

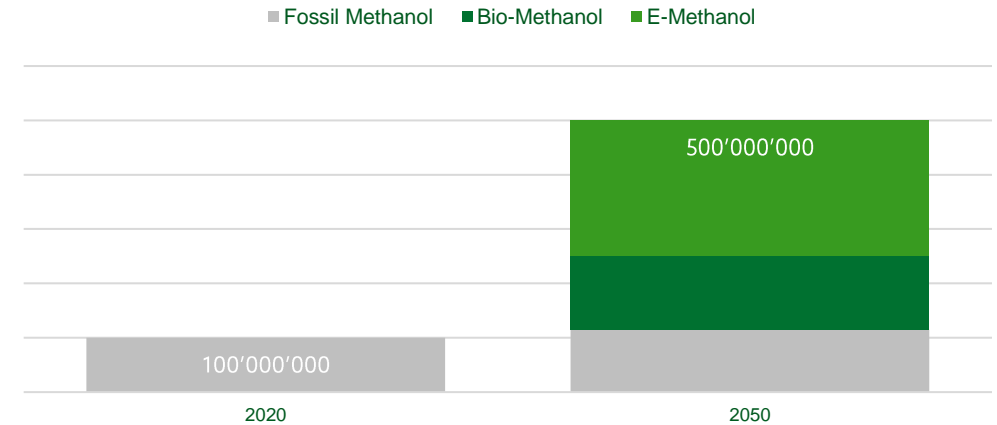


## Ramp-Up of Renewable Methanol Capacities

The Methanol Institute collected data for over 80 renewable methanol projects worldwide. With ongoing advancements in technology and increased government support, the individual plant capacities are expected to rise gradually until 2027.

Source: Methanol Institute, Methanol Database of Current/Announced Projects (as at Dec, 2022)

IRENA's Methanol Production Outlook [MT/Year]



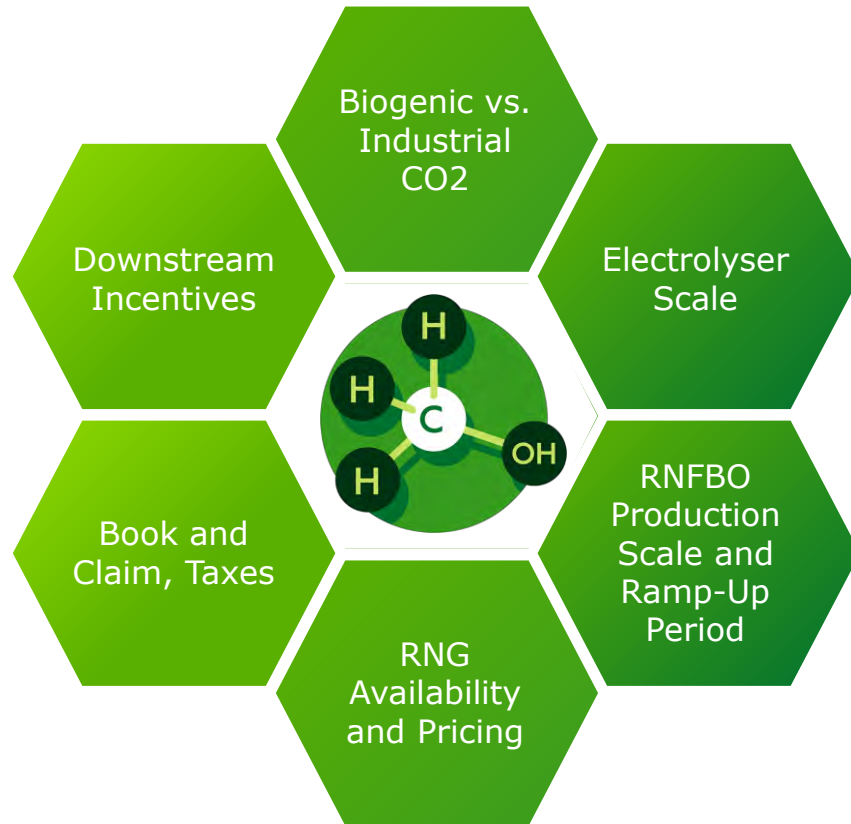
## 500 million MT Production in 2050

IRENA projects that global methanol production would increase from 100 million MT currently to 500 million MT in 2050, with a production of 135 million MT bio-methanol and 250 million MT e-methanol in 2050.

Source: IRENA, Renewable Methanol Outlook (2021)



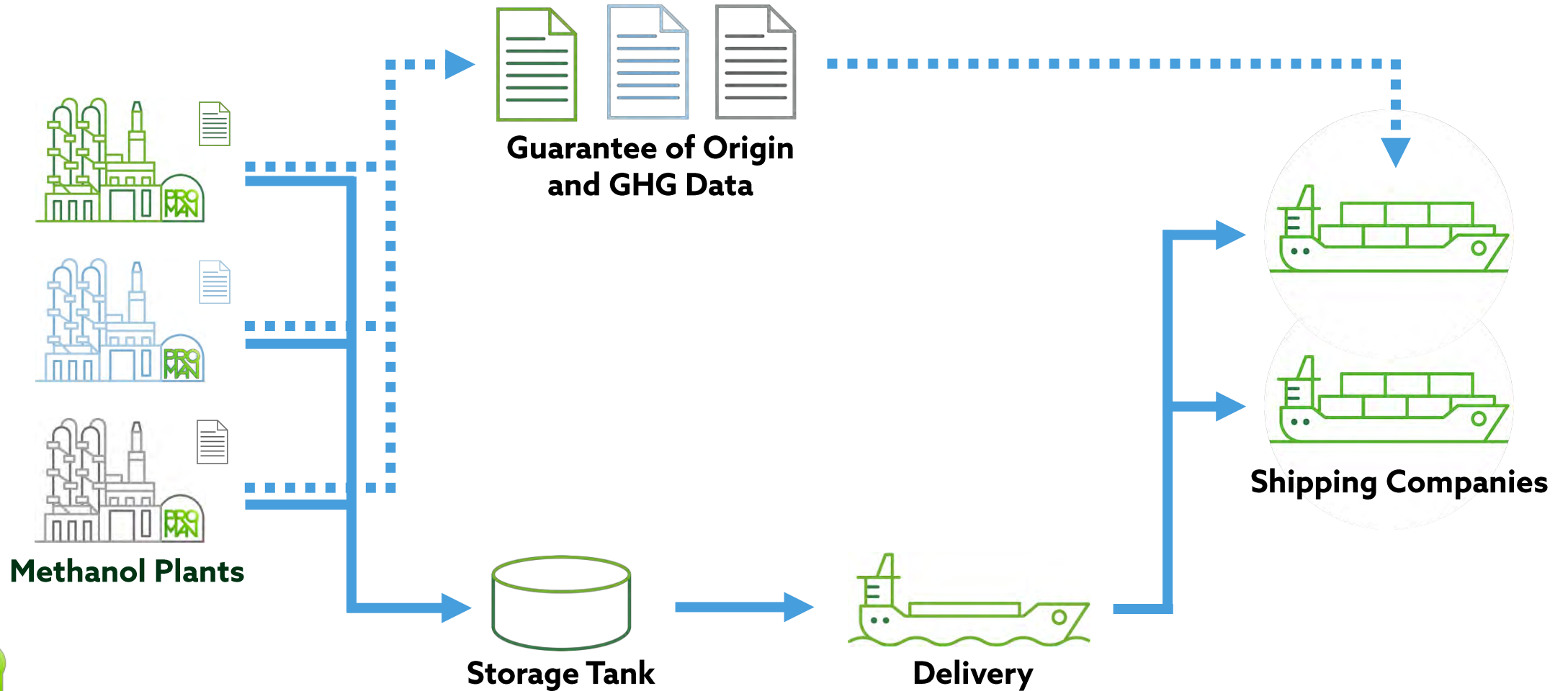
# Opportunities instead of Challenges



There are different paths to carbon neutrality, and we need to create a level playing field with technology neutral approaches in public policy to enable the uptake of the best alternative fuels in every individual industry without limiting opportunities.

# Book-and-Claim trade as a major market enabler

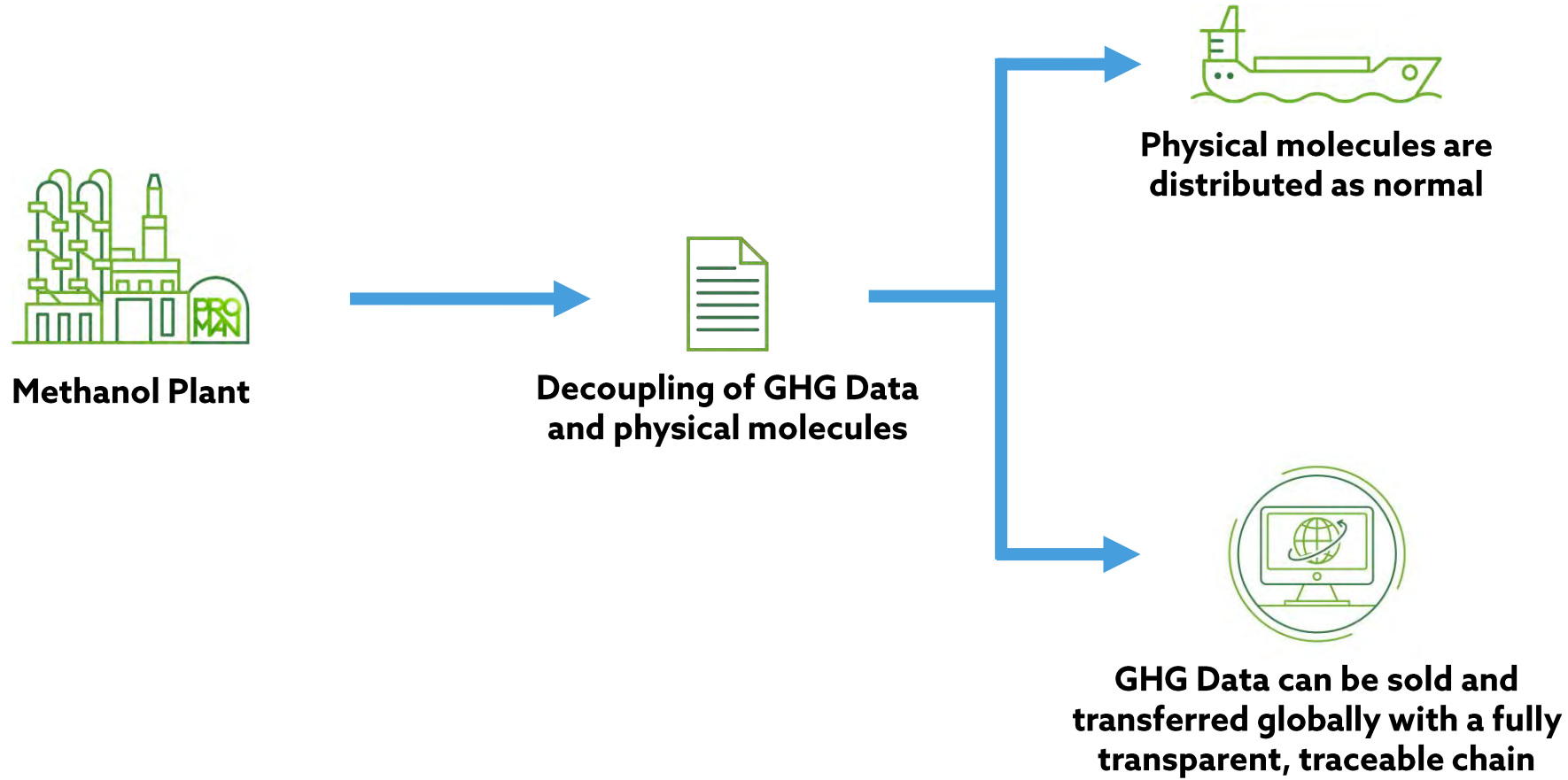
Proman will endeavor, legislation permitting and where physically possible, conduct book-and-claim trades to prevent the need to physically transport small volumes of sustainable molecules long distances





# Digitalisation and Asset Tokenization

Proman will use online tools for full product traceability and governance to transfer product ownership



**Thank you**



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